



LIC Mutual Fund Asset Management Limited

(Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077858

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NOTICE-CUM-ADDENDUM NO. 74 of 2025-2026

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF LIC MF GOLD EXCHANGE TRADED FUND

CHANGE IN FACE VALUE OF UNITS AND CREATION UNIT SIZE

Investors are hereby informed that LIC Mutual Fund Trustee Private Limited, the Trustee to LIC Mutual Fund, has decided to **change the Face Value per unit and Creation Unit Size of LIC MF Gold Exchange Traded Fund** (herein referred as “Scheme”), with effect from **6th March 2026** (Record Date). The details are as under:

Scheme Name and Type	Particulars	Existing Provisions	Revised Provisions
LIC MF Gold Exchange Traded Fund (An open-ended scheme replicating/tracking the performance of gold in domestic prices) (BSE Scrip Code: 533719 NSE Code: LICMFGOLD)	Face Value	Rs. 100/-	Rs. 1/-
	Creation Unit size	1,000 units	1,20,000 units

Accordingly, NAV per unit of the Scheme will be reset to reflect the change in face value per unit and the balance unit holding of existing unit holders under the Scheme as per the records of depositories as on the record date will increase proportionately. Investors/unitholders are further requested to note that due to change in the face value, there will not be any impact on the current value of their investments in LIC MF Gold Exchange Traded Fund.

In case units held are under pledge / lien or have been frozen or locked pursuant to an order of a government authority or a court, in such cases allotment of units in demat mode will be done as per depositories procedures.

In view of the individual nature of tax implications, each Unit holder is advised to consult his or her own tax advisors with respect to the tax implications arising out of the consequences of the said change in face value.

Necessary/ incidental changes in the above regards shall be carried out in the SID and KIM of the aforementioned Scheme.

This Notice cum Addendum forms an integral part of the SID and KIM of the aforementioned Scheme of LIC Mutual Fund as amended from time to time.

All other terms and conditions of the SID and KIM of the aforementioned Scheme of LIC Mutual Fund will remain unchanged.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 23rd February 2026
Place: Mumbai

**Sd/-
Authorized Signatory**

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.
